



jameson
animal
rescue
ranch

N A P A V A L L E Y

PEACE OF MIND SOCIETY

JamesonAnimalRescueRanch.org



Jameson Animal Rescue Ranch (JARR) provides the necessary love and care for **Peace of Mind Society** (POMS) members' animals, should their furry family outlive them.

It is easy to become a member of POMS, so you have the assurance that your animal(s) will be loved and cared for until rehomed in the most perfect placement possible. Euthanasia is not an option!

Our dedicated and caring staff will not only get to know your furry family members, but we'll take note to arrange the best care possible that will be implemented on your behalf.

The steps to join Jameson Animal Rescue Ranch's **Peace of Mind Society** are:

1. Complete the **application** (one per animal) that outlines information about your animal(s) and their personalities.
2. Agree to have **home visits** biannually to assess your animal's changing needs,

and **keep in touch** with a JARR staff member.

3. Assign a friend, family member, or executor of your will to be a **temporary caretaker** of your animal(s) upon your passing.
4. Provide an **annual donation** that means something to you for JARR (a suggested amount is \$1,500, which can be paid monthly or as desired).

OR ... consider leaving a **bequest** in your estate plan to JARR. This is the most meaningful type of gift, as it allows JARR to continue our mission's vital work in perpetuity. Your designated gift can be revocable and changed at any time, per your wish. By announcing your intent to leave JARR a bequest, we can thank you properly and celebrate your generosity — together.

A minimum gift of \$10,000 per animal is required with a maximum of six animals per household. JARR's primary mission is



rescuing and taking care of animals who have no other recourse, whether they are stray animals, abandoned, or abused. This mission absorbs all (and sometimes more than all) our available resources of staff, facilities, and money. When we accept an animal into the Peace of Mind Society, it is possible your animal may be with us for many years and will be taking resources that would have otherwise gone to an underprivileged animal. Considering this, we feel it is necessary for each animal to be accompanied by enough funds to help other animals, in addition to providing care for your animals.

5. An announcement of your intent to include JARR in your estate plan brings you deeper into the JARR family, and we'd like to invite you to all **events and gatherings** as a sign of our appreciation. Upon confirmation of leaving a bequest to JARR, a copy of your will, trust, or other legal documentation showing at least \$10,000 per animal has been made to

Jameson Animal Rescue Ranch will be required. Upon completion of this documentation and our application, we will contact you with follow-up questions and next steps.

Mission Statement:

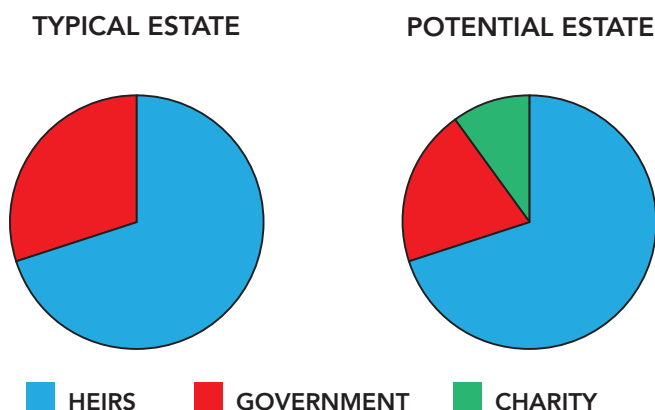
Jameson Animal Rescue Ranch is a no-kill rescue and sanctuary in the Napa Valley for companion and farmed animals in need. The nonprofit provides transitional and permanent shelter, adoption and rescue services, humane education, and animal advocacy, and is committed to ending animal hunger, cruelty, and overpopulation.

JARR also collaborates with, and acts as a liaison for, various local animal-rescue groups.

For more information about JARR's Peace of Mind Society, or to announce a planned gift, please contact Renay Conlin, Director of Development at renay@jamesonrescueranch.org
Tax ID # 47-1230166

More Details About Leaving a Bequest in Your Estate Plan

Did you know that leaving a bequest to organizations of your choice does not take anything away from your heirs, but instead provides incredible financial support to the causes you're passionate about? In fact, with the help of your adviser, you'll be able to defer assets to charities instead of to the IRS upon your passing. So, **it's a win/win for all involved!** We encourage you to seek advice from your personal legal/tax professionals in determining your individual charitable tax deductions. Jameson Animal Rescue Ranch is unable to provide this counsel.



Benefits of Your Bequest

- Receive estate-tax charitable deduction
- Lessen the burden of taxes on your family
- Leave a legacy

How to Make a Bequest

A bequest is one of the easiest gifts to make. With the help of an adviser, you can include language in your will or trust specifying a gift to be made to Jameson Animal Rescue Ranch as part of your estate plan. Your bequest can be made in several ways: 1) a percentage of your total estate, 2) a specific dollar amount or asset, or 3) the balance of your estate.

Making a Bequest of Your Retirement Assets

A retirement asset, such as an IRA account, makes for a wonderful option and gift for JARR. ***If the IRA were given to your family, much of the value may be lost through estate and income taxes.*** By designating Jameson Animal Rescue Ranch as the beneficiary of all or part of your IRA (using a beneficiary-designation form provided by your custodian), the full value of the gift is transferred tax-free at your death, and your estate receives an estate-tax charitable deduction.

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"I have been searching for a solution for my dogs, should I pass on before they do. Knowing and supporting JARR already, it's reassuring to know that my pets will be cared for through the Peace of Mind Society. I couldn't be happier and have elected to support JARR with a bequest to care for all the animals as my legacy."

—Mary, Volunteer & Donor